

TURNBERRY UPDATE OF INFORMATION FORM 2027

Insurer:
Lombard Insurance Company Limited
(Reg. No. 1990/001253/06) FSP no. 1596
Risk and Underwriting Managers:
Turnberry Management Risk Solutions (Pty) Ltd
(Reg no : 2007/026488/07) FSP no. 36571

Broker Name:
Broker Code:

FOR OFFICE USE ONLY	Application No.		Client No.	
	Policy No.		Debtor No.	

Tel: 011 677 9891 | Fax: 086 676 0777 | Email: newbusiness@turnberry.co.za | Address: 4 Osborne Lane, Bedfordview,

A. DETAILS OF PRINCIPAL INSURED PERSON			
Title:		First Name:	
Surname:		ID Number:	
Nationality:		Country of Birth:	
Country of residence:		Source of Funds:	
Occupation:		Industry Type:	
Cellphone No:			
Residential or Physical Address:			Code:
Email:		Medical Scheme:	
Medical Scheme No:		Option:	
		Date Membership Commenced:	
In the event of the death of the Principal Insured person in respect of the Critical Illness Benefit or Personal Accident Benefit			
Beneficiary Name:		Beneficiary ID:	
		Relationship:	

B. DEPENDANT DETAILS				
Spouse/Partner and children up to the age of 26 years who are registered on the Principal Insured person or Spouse/Partner's Medical Scheme may be added to the Policy at no additional cost				
Name of Dependant		Identity Number	Gender	Relationship to Policyholder
Surname	First Name	(Date of Birth if no ID no.)	M/F	

C. EXTENDED FAMILY COVER						
Other Dependants/Extended Family registered on the Principal Insured person or Spouse/Partner's Medical Scheme may be added to the Policy for an additional premium, as detailed below						
Product	Ages 26 - 64 (incl)		Ages 65 - 79 (incl)		Ages 80+	
	Rate	Number	Rate	Number	Rate	Number
PREMIER	R207		R671		R855	
OPTIMAL	R195		R548		R700	
SYNERGY	R193		R542		R692	
LAUNCH	R 48		R 83		R126	
MED-EXTEND	R178		R675		R862	

D. CONFIRMING UPDATE	
Confirming update	
Signature: _____	Date:

E. AML DISCLOSURE	
AML disclosure: Important Note - In line with the Financial Intelligence Centre Act (FICA), Turnberry, as an Accountable Institution is required to carry out mandatory FICA and screening checks at onboarding and ongoing stages on clients. Once you become a member of the Turnberry scheme, your application will be subjected to these requirements. Thus, your cover will become effective once you have passed the checks. Therefore, it is important to provide accurate and complete information when applying for cover.	
Signature:	Date: